

This fact sheet provides information to help you understand the provisions of the Survivor Benefit Plan (SBP), but is not a contract document. The basic statutory provisions of the SBP law are in [Chapter 73, Title 10, United States Code](#).

### **NDAA 2013 PL 112-239**

-- Repeal of requirement for payment of Survivor Benefit Plan premiums when participant waives retired pay to provide a survivor annuity under Federal Employees Retirement System and terminating payment of the Survivor Benefit Plan annuity.

-- Effective 1 Jan 13, SBP threshold increased to \$760; 1.7 percent retiree COLA effective 1 Dec 2012

-- Effective 1 Dec 12, basic spouse DIC rate increased to \$1,215; additional \$258 if veteran rated totally disabled 8 continuous years prior to death and surviving spouse married to veteran those same 8 years; each dependent child younger than 18, \$301.

### **NDAA 2014 – No SBP Law Changes**

-- Effective 1 Jan 14, SBP threshold increased to \$768; 1.5 percent retiree COLA effective 1 Dec 2013

-- Effective 1 Dec 13, basic spouse DIC rates increased to \$1,233.23; additional \$261.87 if veteran rated totally disabled 8 continuous years prior to death and surviving spouse married to veteran those same 8 years; each dependent child younger than 18, \$305.52.

### **NDAA 2015 PL 113-291**

-- Survivor Benefit Plan annuities for special needs trusts established for the benefit of dependent children incapable of self-support.

-- Effective 1 Jan 15, SBP threshold increased to \$776; 1.7 percent retiree COLA effective 1 Dec 2014

-- Effective 1 Dec 14, basic spouse DIC rate increased to \$1,254.19; additional \$266.32 if veteran rated totally disabled 8 continuous years prior to death and surviving spouse married to veteran those same 8 years; each dependent child younger than 18 \$310.71

### **NDAA 2016 PL 114-92**

-- Effective 1 Jan 16, SBP threshold increased to \$786; 0 percent retiree COLA for 2016; therefore, rates remain the same as last year

-- Effective 25 Nov 2015, the election of a new spouse beneficiary under the Survivor Benefit Plan after the death of a former spouse beneficiary

### **NDAA 2017 PL 114-328**

-- SSIA \$310.00 extended to 1 June 2018

-- Equal benefits under Survivor Benefit Plan for Survivors of Reserve Component Members who die in the Line of Duty during Inactive-Duty Training.

-- Effective 1 Jan 17, SBP threshold increased to \$803; 0.3 percent retiree COLA effective 1 Dec 2016

-- Effective 1 Dec 16, Basic spouse DIC rate increased to \$1,257.95; additional \$267.12 if veteran rated totally disabled 8 continuous years prior to death and the surviving spouse was married to the veteran those same 8 years; each dependent child younger than 18 \$311.64

### **NDAA 2018 PL 115-91**

-- Permanent extension and cost-of-living adjustment for SSIA under SBP

-- Effective 1 Jan 18, SBP threshold increased to \$843; 2.0 percent retiree COLA effective 1 Dec 2017

-- Effective 1 Dec 17, basic spouse DIC rates increased to \$1,283.11; additional \$272.46 if veteran rated totally disabled 8 continuous years prior to death and surviving spouse was married to the veteran those same 8 years; each dependent child younger than 18 \$317.87

### **NDAA 2019 PL 115-232**

-- SSIA \$318

-- Effective 1 Jan 19, SBP threshold remained at \$843

-- Effective 1 Dec 18, basic spouse DIC rate increased to \$1,319.04; additional \$280.09 if veteran rated totally disabled 8 continuous years prior to death and the surviving spouse was married to the veteran those same 8 years; each dependent child younger than 18 \$326.77

### **NDAA 2020 PL 116-92**

-- SSIA \$323

-- Effective 1 Jan 20, SBP threshold increased to \$869; 1.6 percent retiree COLA effective 1 Dec 2019

-- Effective 1 Dec 19, basic spouse DIC rate increased to \$1,340.14; additional \$284.57 if veteran rated totally disabled 8 continuous years prior to death and the surviving spouse was married to the veteran those same 8 years; each dependent child younger than 18 \$332

-- Repeal of SBP-DIC offset with three year phase out. Repeal of optional child(ren) annuity and restoration of eligibility to eligible spouses

### **NDAA 2021 PL 116**

-- SSIA \$327

-- Effective 1 Jan 21, SBP threshold increased to \$895; 1.3 percent retiree COLA effective 1 Dec 20

-- Effective 1 Dec 20, Basic spouse DIC rate increased to \$1,357.56; additional \$288.27 if veteran rated totally disabled 8 continuous years prior to death and the surviving spouse was married to the veteran those same 8 years; each dependent child younger than 18 \$336.32